

Peninsula AMCL BDBL Unit Fund One

Quarterly Financial Statements (Un-Audited)

For the period from 01 July 2018 to 30 September 2018

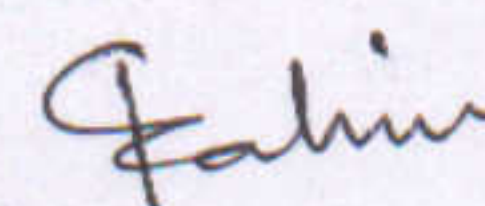
Peninsula AMCL BDBL Unit Fund One
Statement of Financial Position (Un-Audited)
As at September 30, 2018

	Notes	30.09.2018 Taka	30.06.2018 Taka
ASSETS			
Cash and cash equivalent	5	46,692,672	55,790,739
Accrued Income	6	93,083	
Preliminary Expenses	7	2,830,990	2,991,960
Investment in marketable securities	8	167,845,311	173,691,414
Advances, Deposit & Prepayments	9	226,823	335,462
Total Assets		217,688,879	232,809,575
EQUITY & LIABILITIES			
Unit Capital Fund	10	196,093,900	196,093,900
Unit Premium/(Discount)	11	9,446,809	9,446,809
Retained earnings	12	(4,842,246)	21,125,656
Total Equity		200,698,463	226,666,365
Liabilities			
Liabilities for expenditures	14	1,196,998	1,335,429
Provision for investment	16	15,394,370	4,506,617
Other liabilities	13	399,048	301,165
		16,990,416	6,143,211
Total equity & liabilities		217,688,879	232,809,575
NAV at Cost Value	15	11.02	11.56
Nav at Market Value	15	10.23	11.10

These financial statement should be read in conjunction with the annexed notes


Trustee

Investment Corporation of Bangladesh



Asset Manager

Peninsula Asset Management Company
Limited

Dhaka
Date: October 10, 2018

Peninsula AMCL BDBL Unit Fund One

Statement of Comprehensive Income (Un-Audited) For the period from 01 July 2018 to 30 September 2018

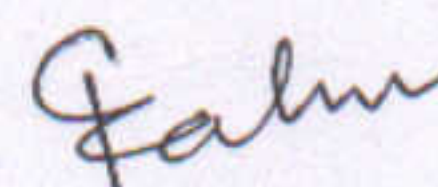
	Notes	01.07.2018- 30.09.2018 Taka	01.07.2017- 30.06.2018 Taka
Income			
Interest income	17	93,083	415,152
Investment income	18	6,088,001	31,061,442
Total Income		6,181,084	31,476,594
Expenditure			
Management Fee	14	1,149,401	5,190,248
Trustee Fee		54,319	248,020
Custodial Fee	14	41,338	211,070
Amortization of pre-operating expenses	7	160,971	638,634
Bank Charge & excise duty	19	3,450	53,893
Fund's annual fee		54,319	248,020
Audit fee	14	4,348	17,250
CBDL Expenses		8,363	51,373
Other Operating Expenses	20	175,333	307,516
Total Expenditure		1,651,843	6,966,026
Profit/(loss) before Provision and tax		4,529,241	24,510,568
Provision for diminution in value of investment		(10,887,753)	(4,506,617)
Profit/(loss) before tax		(6,358,512)	20,003,951
Provision for tax		-	-
Net profit/(loss) after tax		(6,358,512)	20,003,951
Profit brought forward		-	1,516,266
Profit Available for distribution		(6,358,512)	21,520,217
Earning Per Unit		(0.324)	1.02

These financial statements should be read in conjunction with the annexed notes.



Trustee

Investment Corporation of Bangladesh



Asset Manager

Peninsula Asset Management Company Limited

Dhaka

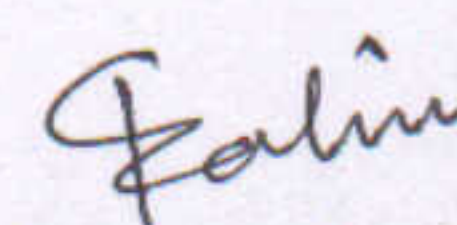
Date: October 10, 2018

Peninsula AMCL BDBL Unit Fund One
Cash flow Statement (Un-Audited)
For the period from 01 July 2018 to 30 September 2018

	01.07.2018- 30.09.2018 Taka	01.07.2017- 30.06.2018 Taka
A) Cash flows from operating activities		
Net profit/(loss) before tax	(6,358,512)	20,003,951
Items not involving movement of cash:		
Depreciation	-	-
Provision for diminution in value of investment	10,887,753	4,506,617
	<u>10,887,753</u>	<u>4,506,617</u>
Operating profit/(loss) before working capital	4,529,241	24,510,568
Changes in working capital:		
Decrease/(increase) in current assets:		
Accrued Income	(93,083)	-
Preliminary Expenses	160,970	638,634
Advances, Deposit & Prepayments	108,639	(85,575)
	<u>176,526</u>	<u>553,059</u>
(Decrease)/increase in current Liabilities:		
Other liabilities	97,883	(23,526,901)
Liabilities for expenditure	(138,431)	(80,197)
	<u>(40,548)</u>	<u>(23,607,098)</u>
	135,978	(23,054,039)
Cash flow from operating activities	<u>4,665,219</u>	<u>1,456,529</u>
B) Cash flows from investing activities		
Investment in marketable securities	5,846,103	(2,932,508)
Net cash flow/ (used in) investing activities	<u>5,846,103</u>	<u>(2,932,508)</u>
C) Cash flows from financing activities		
Dividend paid	(19,609,390)	
Unit Premium/(Discount)	-	4,400
Unit Capital Fund	-	15,000
Net cash flow from financing activities	<u>(19,609,390)</u>	<u>19,400</u>
Net (Deficit)/Surplus in Cash and Bank Balances for the Year (A+B+C)	(9,098,068)	(1,456,579)
Cash and Bank Balances at beginning of the period	55,790,739	57,247,318
Cash and Bank Balances at the end of the period	<u>46,692,672</u>	<u>55,790,739</u>



Trustee
Investment Corporation of Bangladesh



Asset Manager
Peninsula Asset Management Company
Limited

Dhaka
Date: October 10, 2018

Peninsula AMCL BDBL Unit Fund One

Statement of Changes in Equity (Un-Audited)

For the period from 01 July 2018 to 30 September 2018

Particulars	(Amount in Taka)				
	Unit Capital Fund	Unit Premium	Retained Earnings	Dividend Equalization Reserve	Total equity
Balance at July 1, 2017	196,078,900	9,442,409	24,651,173	-	230,172,482
Issued share capital	15,000	-	-	-	15,000
Unit Premium	-	4,400	-	-	4,400
Dividend Paid for the year 2016-17	-	-	(23,529,468)	-	(23,529,468)
Net profit/(loss) for the year	-	-	20,003,951	-	20,003,951
Balance at June 30, 2018	196,093,900	9,446,809	21,125,656	-	226,666,365
Balance at July 1, 2018	196,093,900	9,446,809	21,125,656	-	226,666,365
Issued unit capital	-	-	-	-	-
Unit Premium	-	-	-	-	-
Dividend Paid for the year 2017-18	-	-	(19,609,390)	-	(19,609,390)
Net profit/(loss) for the year	-	-	(6,358,512)	-	(6,358,512)
As at 30 September 2018	196,093,900	9,446,809	(4,842,246)	-	200,698,463



Trustee

Investment Corporation of Bangladesh



Asset Manager

Peninsula Asset Management Company Limited

Dhaka
Date: October 10, 2018

		30.09.2018 Taka	30.06.2018 Taka
5	Cash and cash equivalent		
	<u>Cash at Bank:</u>		
	South East Bank Limited	1,345,781	250,924
	South East Bank Limited	5,012,912	6,122,681
	South East Bank Limited	5,548	5,548
	South East Bank Limited	-	-
	<u>Cash with brokerage house:</u>		
	BO Account Cash Balance	40,328,430	49,411,586
		46,692,672	55,790,739
6	Accrued Income		
	Accrued Interest on bank account no 122 of SEBL	8,386	-
	Accrued Interest on bank account no 166 of SEBL	80,943	-
	Accrued Interest on bank account no 249 of SEBL	28	-
	Accrued Interest on bank account no 273 of SEBL	3,725	-
	Dividend Receivable (GP)	-	-
	Closing balance	93,083.00	-
7	Preliminary Expenses		
	Opening balance	2,991,960	3,630,594
	Less: Amortization	160,971	638,634
		2,830,990	2,991,960
8	Investment in marketable securities		
	Investment in listed securities - at cost	167,845,311	173,691,414
	A schedule of detailed investment in listed marketable securities is given in Annexure - A		
9	Advances, Deposits & Prepayments		
	Opening Balance	335,462	249,887
	Addition during the period:		
	Advance Trustee Fee	-	360,452
	Advance Fund Annual fee	-	221,163
		-	581,615
		335,462	831,502
	Adjustment during the period:		
	Advance payment to ICB as trustee fee	54,319	248,020
	Advance Fund Annual fee	54,319	248,020
		108,639	496,040
	Closing Balance	226,823	335,462
	Closing balance comprises:		
	Advance trustee fee to ICB	58,112	112,432
	Advance Fund Annual fee	168,711	223,030
		226,823	335,462

30.09.2018 Taka	30.06.2018 Taka
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10 Unit Capital Fund

Opening Balance	196,093,900	196,078,900
Add: Addition during the period	-	15,000
	196,093,900	196,093,900
Less: Surrender During the period	-	-
	196,093,900	196,093,900

As of 30 September 2018 the unit fund capital are comprised as follows:

Name of Investors	Unit Sales Price	Unit price	No. of Units	30.09.2018	30.06.2018
				Amount in Taka	Amount in Taka
Bangladesh Development Bank Ltd	10	10	2,000,000	20,000,000	20,000,000
Delta Brac Housing Finance	10	10	250,000	2,500,000	2,500,000
Sadharan Bima Corporation	10	10	5,000,000	50,000,000	50,000,000
Janata Capital And Investment Ltd	10	10	100,000	1,000,000	1,000,000
Faisal Spinning Mills Ltd	10	10	500,000	5,000,000	5,000,000
Green Delta Mutual Fund	10	10	100,000	1,000,000	1,000,000
AIBL 1st Islamic Mutual Fund	10	10	100,000	1,000,000	1,000,000
DBH 1st Mutual Fund	10	10	100,000	1,000,000	1,000,000
NCCBL Mutual Fund-1	10	10	100,000	1,000,000	1,000,000
LR Global Bangladesh Mutual Fund One	10	10	100,000	1,000,000	1,000,000
MBL 1st Mutual Fund	10	10	100,000	1,000,000	1,000,000
NLI Securities Ltd	10	10	100,000	1,000,000	1,000,000
Investment Corporation of Bangladesh	10	10	1,450,000	14,500,000	14,500,000
Investment Corporation of Bangladesh	9.89	10	556,117	5,561,170	5,561,170
Mr. Reaz Uddin Ahmed	10.66	10	1,000	10,000	10,000
Mr. Khan Nazrul Islam Hannan	10.66	10	1,000	10,000	10,000
ICB Unit Fund	11.05	10	9,049,773	90,497,730	90,497,730
Mr. Al Amin Ahmed	12.32	10	500	5,000	5,000
Mr. Al Amin Ahmed	13.24	10	1,000	10,000	10,000
Total			19,609,390	196,093,900	196,093,900

11 Unit Premium/(Discount)

Opening Balance	9,446,809	9,442,409
Add: Addition during the period	-	4,400
	9,446,809	9,446,809
Less: Adjust during the period	-	-
	9,446,809	9,446,809

Name of Investors	Unit Sales Price	Unit price	No. of Units	30.09.2018	30.06.2018
				Amount in Taka	Amount in Taka
Investment Corporation of Bangladesh	9.89	10	556,117	(61,173)	(61,173)
Mr. Reaz Uddin Ahmed	10.66	10	1,000	660	660
Mr. Khan Nazrul Islam Hannan	10.66	10	1,000	660	660
ICB Unit Fund	11.05	10	9,049,773	9,502,262	9,502,262
Mr. Al Amin Ahmed	12.32	10	500	1,160	1,160
Mr. Al Amin Ahmed	13.24	10	1,000	3,240	3,240
Total			9,609,390	9,446,809	9,446,809

12 Retained earnings

Opening Balance	21,125,656	24,651,173
Add: Profit during the period	(6,358,512)	20,003,951
	14,767,144	44,655,124
Less: Dividend paid	19,609,390	23,529,468
	(4,842,246)	21,125,656

13 Other liabilities

Opening Balance	301,165	298,598
Add: Payable to Peninsula Asset Management Company Limited (note 13.3)	97,883	126,883
	399,048	425,481
Less: Adjustment/Paid during the period (Note:13.1)	-	124,316
Closing Balance (Note:13.2)	399,048	301,165

13.1 Adjustment Details

Payable to Peninsula Asset Management Company Limited	-	124,316
Vat Payable	-	-
	-	124,316

13.2 Closing balance comprises as follows:

Payable to Peninsula Asset Management Company Limited	125,548	27,665
Payable to CDBL	273,500	273,500
	399,048	301,165

13.3 The amount payable to asset manager on account of various day to day expenditure incurred against operation of the fund.

14 Liabilities for expenditures

Opening Balance	1,335,429	1,415,625
Add: Addition during the period:		
Management fee payable to asset manager	1,149,400	5,190,248
Custodial fee payable	41,338	211,070
Audit fee payable	4,348	17,250
	1,195,086	5,418,568
Less: Adjustment/Paid during the period (Note:14.1)	1,333,517	5,498,763
Closing Balance (Note:14.2)	1,196,998	1,335,429

30.09.2018 Taka	30.06.2018 Taka
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14.1 Adjustment during the year:

Management fee payable to asset manager
Custodial fee payable
Audit fee payable
Accrued CDBL monthly charge payable

1,233,232	5,283,973
100,285	199,790
-	15,000
-	-
1,333,517	5,498,763

14.2 Closing balance comprises as follows:

Management fee payable to asset manager
Custodial fee payable
Audit fee payable

1,129,563	1,213,395
41,337	100,284
26,098	21,750
1,196,998	1,335,429

15 Net Asset Value (NAV) per unit

At Market value

Total Equity fund
Retained Earning
Unit Premium/(Discount)
Net worth/asset of the fund (A)

196,093,900	196,093,900
(4,842,246)	21,125,654
9,446,809	9,446,809
200,698,463	226,666,363

Number of outstanding units (B)
Net asset value per unit (A/B) at market

19,609,390	19,609,390
10.23	11.56

At Cost value

Total Equity at market value
Retained Earning
Unit Premium/(Discount)
Unrealized (Gain)/ loss from Investment
Net worth/asset of the fund (C)

200,698,463	196,093,900
-	21,125,654
-	9,446,809
15,394,370	(9,013,235)
216,092,833	217,653,128

Number of outstanding units (D)
Net asset value per unit (C/D) at cost price

19,609,390	19,609,390
11.02	11.10

16 Provision for investment

Opening balance
Add: Addition during the period
Less: Adjust during the period

4,506,617	-
10,887,753	4,506,617
15,394,370	4,506,617
-	-
15,394,370	4,506,617

01..07.2018 - 30.09.2018 Taka	01..07.2017 - 30.06.2018 Taka
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17 Interest Income

Interest from bank account no 122 of SEBL	8,386	50,160
Interest from FDR	-	-
Interest from bank account no 249 of SEBL	28	18,698
Interest from bank account no 273 of SEBL	3,725	-
Interest from bank account no 166 of SEBL	80,943	346,294
Total Interest Income	93,083	415,152

18 Investment income

Capital gain from investment in marketable securities	4,205,335	28,182,181
Dividend income from investment in marketable securities	1,882,666	2,879,261
	6,088,001	31,061,442

A schedule of detailed investment income from listed marketable securities is given in Annexure - B

19 Bank Charges

Bank charges and excise duty	3,450	53,893
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20 Other Operating Expenses

BO account annual charge	450	450
Bidding Charge	15,000	16,000
Eligible Investor Registration	-	25,058
Travel and conveyance	3,701	3,990
Advertising & Publication expenses	62,000	139,125
Trustee Meeting Expense	25,000	100,000
Entertainment Expenses	10,382	2,275
Printing, stationery, postage and others	58,800	20,618
	175,333	307,516

Peninsula AMCL BDBL Unit Fund One

Investment in Marketable Securities

Portfolio statement as at 30 September 2018

(Amount in Taka)							
Sector	Instrument	Number of unit	Cost Price per unit	Total Cost Price	Market Price per unit	Total Market Price	Unrealise Gain/(Loss)
BANK	BRACBANK	362,106.50	62.54	22,647,542.19	71.80	25,999,246.70	3,351,705
	ONEBANK	0.70	20.22	14	15.10	10.57	(4)
	City Bank	487,969.00	45.15	22,033,301	32.10	15,663,804.90	(6,369,496)
FINANCIAL INSTITUTION	DHAKABANK	450,000.00	22.24	10,009,913	14.30	6,435,000.00	(3,574,913)
	IDLC	295,620.00	75.08	22,194,500	59.60	17,618,952.00	(4,575,548)
	ICB	1,249.00	190.41	237,825	126.00	157,374.00	(80,451)
TEXTILE	LANKABANGLA	150,000.00	30.00	4,500,698	26.10	3,915,000.00	(585,698)
	FEKDIL	0.45	28.77	13	16.10	7.25	(6)
	Nurani	42,742.00	9.09	388,570	18.00	769,356.00	380,786
	MLDYING	14,925.00	10.00	149,250	22.00	328,350.00	179,100
	VFSTHREAD	16,418.00	10.00	164,180	31.00	508,958.00	344,778
	BBS Cables	0.25	8.70	2	127.00	31.75	30
ENGINEERING	WMSHIPARD	626,000.00	32.97	20,637,855	26.60	16,651,600.00	(3,986,255)
	IFADAUTOS	170,055.00	126.42	21,497,834	128.00	21,767,040.00	269,206
	SINGERBD	52,000.00	225.09	11,704,720	210.90	10,966,800.00	(737,920)
FOOD & ALLIED	BATBC	170.00	2,581.10	438,787	3,372.40	573,308.00	134,521
	INTRAGO	13,158.00	10.00	131,580	30.50	401,319.00	269,739
FUEL & POWER	IDLC Balanced Fund	512,242.00	9.76	5,000,000	10.21	5,229,990.82	229,991
	ICB Agrani Bank Mutual Fund	250,000.00	10.00	2,500,000	6.90	1,725,000.00	(775,000)
MUTUAL FUND	ADVENT	8,334.00	10.00	83,340	33.30	277,522.20	194,182
	GP	59,998.00	371.45	22,286,376	370.40	22,223,259.20	(63,117)
PHARMACEUTICAL							
TELECOMMUNICATION							
Total Investment amount				166,606,301		151,211,930	(15,394,370)
Cash balance in BO Account							40,328,430

Note: We have invested in following IPO, which has not been started trading in share market yet:

Instrument	Taka
Silva Pharmaceutical	447,760
INDO-BANGLA Pharmaceutical	298,500
Kattali Textile Limited	492,750
Total	1,239,010

Peninsula AMCL BDBL Unit Fund One
As at 30 September 2018
Statement of Capital Gain/ Loss

Date	Script Name	Unit	Purchase Price/Unit	Purchase Value	Sales Price/Unit	Sales commission	Sales Value	Realised gain/loss
13-Aug-18	SQPCHARMA	9,519	298.99	2,846,122	266.49	8,878	2,527,824	(318,298)
13-Aug-18	SQPCHARMA	20,200	298.99	6,039,674	266.81	18,864	5,370,744	(668,930)
14-Aug-18	FEKDIL	2,000	28.77	57,532	18.80	132	37,468	(20,064)
14-Aug-18	FEKDIL	69,768	28.77	2,006,959	19.03	4,648	1,323,298	(683,661)
14-Aug-18	SQPCHARMA	15,368	298.99	4,594,936	269.52	14,497	4,127,415	(467,521)
20-Aug-18	SQPCHARMA	15,368	298.99	4,594,936	275.94	14,842	4,225,734	(369,202)
28-Aug-18	BRAC BANK	7,080	51.25	362,824	77.82	1,928	549,022	186,197
28-Aug-18	BRAC BANK	131,200	51.25	6,723,526	77.63	35,648	10,149,607	3,426,081
29-Aug-18	BRAC BANK	43,776	51.25	2,243,362	77.77	11,916	3,392,587	1,149,225
9-Sep-18	VFS THREAD	16,417	10.00	164,170	31.96	1,836	522,833	358,663
17-Sep-18	ML DYING	14,925	10.00	149,250	25.70	1,343	382,230	232,980
24-Sep-18	NAHEECAP	111,510	79.91	8,910,508	82.74	32,293	9,194,299	283,791
25-Sep-18	Brac Bank	15,000	51.25	768,696	71.61	3,759	1,070,341	301,645
27-Sep-18	BBS CABLES	50,000	79.35	3,967,392	126.06	18,909	6,283,933	2,316,541
27-Sep-18	FEKDIL	230,000	27.85	6,404,749	15.95	11,009	3,658,581	(2,746,168)
27-Sep-18	ADVENT	8,333	10.00	83,330	30.90	901	256,588	173,258
27-Sep-18	BATBC	521	2,581.10	1,344,754	3,385.70	6,174	1,757,778	413,024
27-Sep-18	BBSCABLES	2,420	8.70	21,050	126.07	1,068	304,019	282,969
27-Sep-18	BRACBANK	30,000	51.25	1,537,392	70.07	7,357	2,094,695	557,303
27-Sep-18	FEKDIL	176,635	28.77	5,081,114	15.86	9,808	2,792,396	(2,288,718)
27-Sep-18	INTRACO	13,158	10.00	131,580	26.90	1,239	352,711	221,131
30-Sep-18	BARCBANK	50,000	62.55	3,127,272	70.69	10,604	3,524,112	396,840
30-Sep-18	BATBC	830	2,581.10	2,142,314	3,367.12	9,781	2,784,929	642,614
30-Sep-18	BRACBANK	63,055	51.25	3,231,341	70.21	15,494	4,411,384	1,180,044
30-Sep-18	WMSHIPYARD	48,500	32.97	1,598,940	25.75	4,371	1,244,529	(354,411)
A. Total Capital Gain/ (Loss)								4,205,335

Statement of Cash Dividend

Date	Script Name	Taka
15-Jul-17	City Bank Cash Dividend	995,182.00
6-Sep-18	GP & IDLC Balanced Fund Cash Dividend	749,984.18
24.09.18	ICB Agrani Bank Mutual Fund Cash Dividend	137,500.00
B. Total Cash Dividend Income		1,882,666
Total Investment Income (A+B)		6,088,001